

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,881.41	0.5	4.7	22.3	21.4	3.6	3.1	1.77%
MSCI Emerging Markets Index	1,153.77	(0.3)	7.3	14.9	15.2	1.9	1.7	2.71%
MSCI FM FRONTIER MARKETS	601.61	1.0	12.9	-	12.6	1.6	1.7	4.08%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	605.66	(0.2)	6.4	10.4	13.9	1.7	1.7	4.49%
Muscat Stock Exchange MSX 30 Index	4,570.79	0.1	(0.1)		12.5	0.9	0.8	5.96%
Tadawul All Share Index	10,850.09	0.2	(9.9)	16.7	22.2	2.0	2.4	4.30%
Dubai Financial Market General Index	5,484.72	0.1	6.3	9.5	11.4	1.6	1.1	5.40%
FTSE ADX GENERAL INDEX	9,647.05	(0.4)	2.4	18.2	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,484.06	-	(0.8)	11.6	14.1	1.3	1.5	4.69%
Bahrain Bourse All Share Index	1,920.52	0.1	(3.3)	13.0	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Index	8,147.86	0.0	10.7	19.7	21.1	1.5	1.6	3.31%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	607.50	(0.2)	6.7	16.2	17.1	1.9	1.8	2.64%
Nikkei 225	37,498.42	0.1	(6.0)	17.9	25.4	2.0	1.9	1.98%
S&P/ASX 200	8,470.80	0.7	3.8	21.0	19.4	2.4	2.2	3.49%
Hang Seng Index	23,424.36	1.2	16.8	11.1	11.0	1.3	1.1	3.57%
NSE Nifty 50 Index	24,634.85	(0.3)	4.2	23.9	24.1	3.4	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.14	(0.1)	7.8	15.8	16.3	2.2	2.0	3.19%
MSCI Emerging Markets Europe Index	147.73	0.5	24.8	10.6	7.4	1.3	1.1	3.47%
FTSE 100 Index	8,774.26	0.0	7.4	13.2	14.1	2.0	1.8	3.49%
Deutsche Boerse AG German Stock Index DAX	23,930.67	(0.3)	20.2	20.5	15.6	2.0	1.7	2.46%
CAC 40	7,737.20	(0.2)	4.8	16.1	16.0	1.8	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,909.32	0.5	1.4	25.2	24.1	4.8	4.3	1.33%
S&P 500 INDEX	5,935.94	0.4	0.9	25.2	24.0	5.0	4.4	1.29%
Dow Jones Industrial Average	42,305.48	0.1	(0.6)	22.5	21.5	5.3	4.8	1.70%
NASDAQ Composite Index	19,242.61	0.7	(0.4)	#N/A N/A	39.2	6.8	6.1	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	534.6	1.9	-2.7	-35%		134%	
Gold Spot \$/Oz	3,366.1	-0.5	28.3	-2%		220%	
BRENT CRUDE FUTR Aug25	64.9	0.3	-11.1	-22%		39%	
Generic 1st'OQA' Future	64.3	0.4	-15.5	-49%		248%	
LME COPPER 3MO (\$)	9,616.5	1.2	9.7	-12%		122%	
SILVER SPOT \$/OZ	34.2	-1.6	18.4	-2%		186%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	98.9	0.22	-8.81	-13%		12%	
Euro Spot	1.1422	-0.17	10.31	-9%		19%	
British Pound Spot	1.3524	-0.15	8.05	-15%		27%	
Swiss Franc Spot	0.8179	-0.06	10.94	-21%		1%	
China Renminbi Spot	7.1949	0.06	1.45	-2%		16%	
Japanese Yen Spot	142.9	-0.15	9.98	-12%		43%	
Australian Dollar Spot	0.6461	-0.52	4.41	-20%		13%	
USD-OMR X-RATE	0.3850	0.00	0.00	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.6879	0.01	2.32	-4%		552%	
USD-TRY X-RATE	39.1560	0.06	-9.71	0%		1388%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	5.15
Abu Dhabi	16/04/2030	4.30
Qatar	16/04/2030	4.34
Saudi Arabia	22/10/2030	4.67
Kuwait	20/03/2027	4.52
Bahrain	14/05/2030	6.45

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	147.23	0.1%	3.0%
S&P MENA Bond TR Index	142.83	0.1%	2.5%
S&P MENA Bond & Sukuk TR Index	143.67	0.1%	2.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.32	0.09
UK	-	-
EURO	2.00	(0.57)
GCC		
Oman	4.67	2.13
Saudi Arabia	5.50	0.91
Kuwait	3.94	1.50
UAE	4.18	0.36
Qatar	4.65	1.13
Bahrain	5.64	1.52

Source: FSC

Oman Economic and Corporate News

Strategic credit facility agreement valued at OMR63mn signed

In a significant move to advance economic growth and sustainable urban development, Sohar International and Al Mouj Muscat have signed a Memorandum of Understanding for a strategic credit facility agreement valued at OMR63 million to Al Mouj Muscat. This agreement reflects the shared commitment of all parties to support the Sultanate's long-term prosperity through innovation, high-quality urban development, and strong financial stewardship enabled by trusted institutional partnerships.

[Source: Times of Oman](#)

Producer Price Index in Oman rises by 4.1%

The general Producer Price Index (PPI) in the Sultanate of Oman recorded a 4.1% increase in the first quarter of 2025 compared to the same period in 2024, according to data released by the National Centre for Statistics and Information. The mining and quarrying sector saw an 8.9% rise, primarily driven by a 9.2% increase in crude oil and natural gas prices. In contrast, prices of metal ores declined by 3.8%, while prices of stones and sand decreased by 0.6%. Meanwhile, the manufacturing industries sector witnessed a 3.8% decline, mainly due to an 8.8% drop in prices of other transportable goods. On the other hand, prices of metal products, machinery, and equipment rose by 3.2%, while prices of food products, beverages, and textiles increased by 0.7%. Additionally, electricity prices rose by 6.8%, and water prices increased by 5.7%.

[Source: Muscat Daily](#)

Middle east Economic and Corporate News

Hawyia Auctions Nomu IPO 311% subscribed

Hawyia Auctions Co.'s initial public offering (IPO) on Nomu-Parallel Market was 310.65% subscribed, announced financial advisor Estidamah Capital. The offering's final price was set at SAR 13 per share, according to a Tadawul statement today, June 2.

[Source: Argaam](#)

International Economic and Corporate News

China manufacturing activity shrinks in May as trade war bites- Caixin PMI

China's manufacturing sector unexpectedly shrank in May, private purchasing managers index data showed on Tuesday as overseas orders faced increased pressure from high U.S. trade tariffs. The Caixin Manufacturing PMI slid to 48.3 in May against expectations of 50.8, while falling sharply from the 50.4 seen in the prior month. A reading below 50 indicates contraction, with the Caixin reading showing a drop for the first time in 19 months.

[Source: Investing.com](#)

Gold prices cool after rallying on increased geopolitical tensions, trade jitters

Gold prices fell in Asian trade on Tuesday, facing some profit-taking after heightened geopolitical tensions in Europe and the Middle East, along with persistent trade uncertainty, sparked strong gains. Bullion prices started June on a strong note as Ukraine launched a deadly drone strike against Russia, largely undermining peace talks held on Monday. Moscow also showed little intent in reaching a lasting ceasefire. Additionally, U.S.-Iran nuclear talks were seen breaking down as President Donald Trump said Tehran will not be allowed to enrich uranium. Gold had risen sharply on Monday, with persistent concerns over higher U.S. trade tariffs and worsening relations with China also driving demand for safe havens. Spot gold fell 0.6% to \$3,361.24 an ounce, while gold futures for August fell 0.4% to \$3,384.92/oz by 00:32 ET (04:32 GMT). Spot gold had rallied over 2% on Monday.

[Source: Investing.com](https://www.investing.com)

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